



CHANGING LIVES.  
MAKING A DIFFERENCE.

# Gift of Securities Form & Letter of Authorization From Donor to Broker

Thank you for considering a gift of securities to The WoodGreen Foundation. This form is to be used only for securities held through a broker. In order to initiate your stock transfer, please complete this form and send it to your broker along with a copy to:

**The WoodGreen Foundation  
815 Danforth Ave., Suite 402  
Toronto, ON M4J 1L2**

**Or by email to  
[foundation@woodgreen.org](mailto:foundation@woodgreen.org)**

Please note that unexpected and/or unidentifiable transfers make it difficult for The WoodGreen Foundation to issue a charitable tax receipt and recognize you for your generosity. For more information about making a gift of securities, please contact (416) 645-6000, x 4001.

The value of your charitable tax receipt is determined by the closing price of the securities on the day that WoodGreen receives them into our account.

Your broker may contact Megan Deeks CIM, Vice President, Portfolio Manager and Investment Advisor at The Deeks Financial Group at CIBC Wood Gundy with any questions or concerns regarding the transfer process at (416) 594-8696 or [megan.deeks@cibc.com](mailto:megan.deeks@cibc.com).

**Please complete and sign:**

Broker Name \_\_\_\_\_

Broker Telephone \_\_\_\_\_

Broker Email \_\_\_\_\_

**TRANSFER FROM:**

Account # \_\_\_\_\_

Account Name \_\_\_\_\_

Donor Name \_\_\_\_\_

**SECURITIES TO BE DONATED:**

Company Name \_\_\_\_\_

# of Shares \_\_\_\_\_ CUSIP#: \_\_\_\_\_

**TRANSFER TO:**

FINS#: To79 CUID: WGDB  
DTC: 5030 EUROCLEAR #:10034  
DEALER REP: 9280 CVM  
For: The WoodGreen Foundation  
Account # 410-30895-14

*I authorize The WoodGreen Foundation or its agent to contact my broker for purposes of concluding this transaction. Please arrange for this transfer as expeditiously as possible.*

**DONOR INFORMATION (REQUIRED):**

Name \_\_\_\_\_

Address \_\_\_\_\_

City, Prov Postal \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

**THANK YOU FOR YOUR SUPPORT OF WOODGREEN!**

Charitable Registration #89103 8507 RR0001