



## LETTER OF AUTHORIZATION FROM DONOR TO BROKER

A copy of this letter should be faxed to  
The WoodGreen Foundation

Attention: Executive Director Fax: (416) 572-0066

*This form is to be used only for  
securities held through a broker*

*In order to initiate your stock  
transfer, please complete this form  
and send it to your broker and  
return a copy by fax to  
The WoodGreen Foundation at  
(416) 572-0066. Your broker will  
be able to provide the CUSIP  
number.*

*Unexpected and/or unidentifiable  
transfers make it difficult for  
The WoodGreen Foundation to  
issue the appropriate tax receipt.  
Please contact the Fund  
Development Office at  
(416) 572-000 x 4004  
with any questions about the gift of  
securities transfer process.*

*The value of your charitable tax  
receipt is determined by the closing  
price of the securities on the day  
that WoodGreen receives them into  
our account.*

*Your broker may contact Ann  
Richards at CIBC Wood Gundy at  
(416) 594-8664 with any questions  
or concerns.*

The WoodGreen Foundation  
815 Danforth Avenue, Suite 402  
Toronto ON, M4J 1L2

Contact:  
Viji Hariharan at  
(416) 645-6000 x 1120

Broker \_\_\_\_\_ Name \_\_\_\_\_  
Broker \_\_\_\_\_ Telephone \_\_\_\_\_  
Broker E-mail \_\_\_\_\_

**Re: Electronic Transfer of Securities for Charitable Purposes**

**Transfer From:**

Account #: \_\_\_\_\_

Account Name: \_\_\_\_\_

Donor's Name: \_\_\_\_\_

**Securities to be donated:**

Company Name: \_\_\_\_\_

# of shares: \_\_\_\_\_ CUSIP #: \_\_\_\_\_

**Transfer to:**

FINS #: T079

CUID: WGDB

DTC: 5030

EUROCLEAR #: 10034

DEALER REP: 9280 258

CIBC Wood Gundy

Contact: Ann Richards C.A., CFP

Investment Advisor

Tel: (416) 594-8664

Fax: (416) 594-8404

E-mail: [ann.richards@cibc.ca](mailto:ann.richards@cibc.ca)

For: **The WoodGreen Foundation**  
**Account # 410-30895-14**

I authorize The WoodGreen Foundation or its agent to contact  
my broker for purposes of concluding this transaction.

Please arrange for this transfer as expeditiously as possible.  
Call me if you have any questions.

**Donor/Client Information (Please Complete)**

Name \_\_\_\_\_

Address \_\_\_\_\_

City, Prov, Postal Code \_\_\_\_\_

Day time Telephone \_\_\_\_\_

Signature and Date \_\_\_\_\_